



Fee Schedule

PODE Report Fees

The Pensions Experts offer a fixed fee for all PODE reports which is £1,900 + VAT (£2,280). That equates to £1,140 for each party. That is invoiced in stages, a fee note for half of the staged payment will be sent to each party.

- **Initial Fee:**

25% of the fee is due at outset (£570):

That equates to £285 (£237.50 + VAT) each. We will not commence work until full payment has been received.

- **Interim Fee:**

Which is again 25%, (£570) is due once we hold all the information.

That is therefore £285 (£237.50 + VAT) each. Once full payment has been received, we will confirm the date (six weeks later) by which the report should be ready.

- **Final Fee:**

50%, which amounts to £570 (£475 + VAT) each. When the report is ready, we will raise those invoices. Once payment is received, we will issue the report.

This is a good point at which to have a meeting with your financial adviser who can help you interpret the results. You will then have the option to raise any queries that they cannot resolve with us. Most of these will be answered without incurring a fee.

Please note that for all instructions received after 1st April 2025 the fee will increase to £2,000 + VAT (£2,400) i.e. £1,200 each. The same three stage fee process will apply.

Supplemental Fees

These relate to other work associated with PODE Reports:

- **Additional Calculations:**

If extra calculations are requested after the report has been completed and issued, a further fee of £300 +VAT will apply for each variation required

For requests after 1st April 2025, the fee per extra calculation will be £400 + VAT.

- **Attending Court:**

If Heather is required to attend court the fee is £600 +VAT, plus expenses for each day or part thereof.

This will increase to £700 +VAT for all hearings after 1st April 2025.

All fees are due within 14 days of invoice and should be paid directly to the bank account, quoting the Invoice Number. Bank Details: The Pensions Experts: HSBC Sort Code: 40-31-06 A/C: 82802074
Please see Terms and Conditions for additional details.