

Implementation of the Pension Sharing Order

Standard Family Order PSO template:

There shall be provision by way of a pension sharing order as follows:
 In favour of [x] in respect of [y]% of [z]'s rights under the ABC Pension
 In accordance with the pension sharing annexe attached to this order

Pension Sharing Order
 Other Requirements
 Fee Payment

Within 21/28 days

Provider/Administrator/Insurer
 Originating Scheme

Included

In case of untimely death
 Apply for Final Order
 on or after Transfer Day

Additional
 Requirements

Transfer Day
 28 days
 after date of
 PSO

Submitted

Within 21/28 days

Benefits Excluded

Implementation Period
 Four months from Transfer
 Day or Date requirements
 received if later

Pension Credit
 Member

Valuation Day
 Within 4 months of Transfer Day.
 Or
 Date requirements received if later

Ex-spouse legal entitlement
 Effective Transfer Day
 Applied Valuation Day

Pension Credit

Pension Debit

Member's
 CETV on Transfer Day
 Deducted Valuation Day

Pension Credit in
 Recipient's Plan

Reclaim
 Pension
 Instalments if
 Pension in
 Payment